

NAME OF THE ISSUER							
1.	Full name:	Joint-stock company «ANOR BANK»					
	Abbreviated name:	JSC «ANOR BANK»					
	Name of the stock ticker: *						
CONTACT DETAILS							
2.	Location:	Tashkent city, Yashnabad district, Shakhrisabz street, 85					
	Mailing address:	100047, Tashkent city, Yashnabad district, Shakhrisabz street, 85					
	Email address: *	<a href="mailto:info@anorbank.uz">info@anorbank.uz</a>					
	Official website: *	<a href="http://www.anorbank.uz">www.anorbank.uz</a>					
INFORMATION ABOUT A MATERIAL FACT							
Material fact number:		06					
Name of the material fact:		Decisions taken by the issuer's supreme management body, including decisions of the supervisory Board of business companies on the issue of shares, corporate bonds and other securities					
Type of general meeting:		Extraordinary					
Date of the general meeting:		28.11.2025 y.					
Date of preparation of the protocol of the general meeting:		05.12.2025 y.					
Venue of the general meeting:		100047, Tashkent city, Yashnabad district, Shakhrisabz street, 85					
Quorum of the general meeting:		100,00%					
№	Questions put to the vote	Voting results					
		for		against		abstain	
		%	quantity	%	quantity	%	quantity
3.	1. On the approval of the quantitative and personnel composition of the Accounts Commission.	100	600 000 000	0	0	0	0
	2. On the approval of the Regulations of the Extraordinary General Meeting of Shareholders of JSC "ANOR BANK."	100	600 000 000	0	0	0	0
	3. On the distribution of net profit based on the results of 9 months of 2025.	100	600 000 000	0	0	0	0
	4. On increasing the authorized capital of "ANOR BANK" JSC.	100	600 000 000	0	0	0	0

5.	On the approval of the Organizational Structure of JSC "ANOR BANK."	100	600 000 000	0	0	0	0
6.	On the approval of the Regulation "On the Supervisory Board of "ANOR BANK" JSC" and the Regulation "On the procedure for remunerating members of the Supervisory Board of "ANOR BANK" JSC."	100	600 000 000	0	0	0	0

**Full wording of the decisions adopted by the General Meeting:**

1.	1.1. Approve the composition of the counting commission consisting of: Azimov S.S. (chairman of the commission), Abdullayev A.U., Umarov N.E.
2.	2.1. Approve the Regulations for the Extraordinary General Meeting of Shareholders. "ANOR BANK" JSC in the following order: <ul style="list-style-type: none"> <li>• for speeches by speakers on key issues - up to 10 minutes;</li> <li>• for additional speeches, remarks, and debates - up to 5 minutes;</li> <li>• vote counting break - 5 minutes.</li> </ul>
3.	3.1. Approve the audit report of the Audit Company LLC "RKF MAK ALYANS LLC" based on the results of 9 months of 2025 according to the annex. 3.2. Transfer the net profit in the amount of 140 235 410 thousand soums to the accounts of the retained earnings of JSC "ANOR BANK."
4.	4.1. Increase the authorized capital of "ANOR BANK" JSC by additional issuance of 50,000,000 (fifty million) ordinary registered non-documentary shares for a total amount of 50,000,000,000 (fifty billion) soums, with a nominal value of 1,000 (one thousand) soums per share. 4.2. Approve the main parameters of the additional issue of shares: <ul style="list-style-type: none"> <li>- method of placement of shares of this issue: shares of this issue are placed under a closed subscription by private placement to the shareholder, a natural person, Olimov Kaxramonjon Anvarovich;</li> <li>- the placement price of one share of the additional issue shall be set at 1000 (One thousand) soums;</li> <li>- the placement of shares will be carried out on the unorganized over-the-counter market by concluding civil law transactions in the manner prescribed by law, granting shareholders the preferential right to acquire shares registered in the register of shareholders formed on the date of the decision, that is, on November 24, 2025;</li> <li>- part of the shares remaining after the application of the preemptive right will be sold to the shareholder, the individual Olimov Kaxramonjon Anvarovich;</li> <li>- the period for placement of shares of this issue: no later than one year from the date of state registration of the additional issue of shares in the authorized state body for regulating the securities market;</li> <li>- start of the placement of shares: the day following the day of expiration of the preemptive right;</li> <li>- date of completion of the placement of shares: the date of placement of the last share, but not later than one year from the date of state registration of the issue of shares in the authorized state body for regulation of the securities market;</li> </ul>

- the preferential right to acquire shares of the additional issue belongs to the shareholders - owners of the bank's ordinary shares, registered in the register of shareholders formed as of November 24, 2025.

- the preferential right to acquire shares of the additional issue is exercised by the shareholders in a quantity proportional to the number of bank shares they own;

- the validity period of the preferential right is 10 calendar days from the date of publication in the mass media of the notice to the shareholders about the possibility of exercising the preferential right to acquire the placed shares of this issue in accordance with the requirements of the legislation of the Republic of Uzbekistan. The notification must contain information on the number of shares being placed, their placement price, the procedure for determining the number of shares that each shareholder has the right to acquire, the validity period, and the procedure for exercising this right of shareholders;

Payment for shares of this issue is made in the national currency of the Republic of Uzbekistan. Payment for shares is made by shareholders in accordance with the current legislation of the Republic of Uzbekistan in accordance with the agreement concluded between the shareholder and the bank registered by the investment intermediary. Purchase of shares by non-monetary funds is not provided for. Payments for shares are made in cash or non-cash form;

- if the securities of this issue are placed in the amount of less than 60%, the issue is considered invalid;

- In the event that the issuance of shares is declared invalid, the bank publishes an official notification about this in the mass media, sends a notification to the shareholders, as well as on the Unified Portal of Corporate Information ([www.openinfo.uz](http://www.openinfo.uz)) and on the bank's website ([www.anorbank.uz](http://www.anorbank.uz)). Funds received as payment for a share are returned within 10 days from the date of recognition of the share issue as failed or invalid in accordance with the procedure established by law.

4.3. Approve the following procedure for applying the preferential right to acquire shares of the additional issue of ordinary shares:

- the preferential right to acquire shares of the additional issue belongs to the shareholders - owners of the bank's ordinary shares, registered in the register of shareholders formed as of November 24, 2025.

- the preferential right to acquire shares of the additional issue is exercised by the shareholders in proportion to the number and type of bank shares they own;

- the validity period of the preemptive right is 10 calendar days from the date of publication in the mass media of the notice to the shareholders about the possibility of exercising the preemptive right to acquire the placed shares of this issue in accordance with the requirements of the legislation of the Republic of Uzbekistan. The notification must contain information on the number of shares being placed, their placement price, the procedure for determining the number of shares that each shareholder has the right to acquire, the validity period, and the procedure for exercising this right by shareholders;

- a shareholder with a preemptive right has the right to fully or partially exercise their preemptive right by sending a written application for the acquisition of shares to the company, containing the name (name) and place of residence (location) of the shareholder, the number of shares they acquire, and a payment document. Such an application must be sent to the bank during the period of the preemptive right;

- the validity period of the preferential right is terminated if, before its expiration, written applications are received from all shareholders of the company regarding the use or refusal to use the preferential right;

- the assignment of a preemptive right is not allowed;

- part of the shares remaining after the application of the preemptive right will be sold to the shareholder Olimov Kaxramonjon Anvarovich.

4.4. Approve the Decision on the additional issue of 50,000,000 (fifty million) pieces of ordinary registered non-documentary shares of "ANOR BANK" JSC with a nominal value of 1,000

	(one thousand) soums for each share for a total amount of 50,000,000,000 (fifty billion) soums, according to the appendix.
5.	<p>5.1. Approve the previously adopted decisions of the Supervisory Board on changing the organizational structure of "ANOR BANK" JSC.</p> <p>5.2. Approve the organizational structure of JSC "ANOR BANK" according to the annex and put it into effect from 01.01.2026.</p> <p>5.3. The Supervisory Board of JSC "ANOR BANK" shall supervise and control the implementation of the management structure in the bank, as well as ensure the implementation of all necessary organizational and staffing changes in accordance with the Bank's organizational structure in the new edition.</p>
6.	<p>6.1. Approve the Regulation "On the Supervisory Board of JSC "ANOR BANK" and the Regulation "On Remuneration of Members of the Supervisory Board of JSC "ANOR BANK" in a new edition" in accordance with the appendix.</p> <p>6.2. Approve the amount of the monthly basic remuneration of the members of the Supervisory Board of JSC "ANOR BANK" for the performance of their duties according to the appendix.</p> <p>6.3. From the moment of approval of these Regulations in the new edition, the previously approved Regulations "On the Supervisory Board of JSC "ANOR BANK" and the Regulations "On Remuneration of Members of the Supervisory Board of JSC "ANOR BANK" shall be deemed invalid.</p>

Head of the Executive Body:

Akramov Sherzod Salimovich

Chief accountant:

Babayev Umid Muxammadovich

Authorized person,  
posted information on the website:

Umarov Nodirbek Erkinovich